

Ranking of Foreign Optical Module Companies



AI Overview

Top foreign optical module companies include Coherent (Finisar), Cisco (Acacia), and Marvell, consistently leading the global market outside China. Overview of Foreign Leaders Based on the latest LightCounting reports and industry analyses, the leading foreign optical module suppliers are:

- Coherent (Finisar)** – A U.S.-based company, Coherent has long been a global leader in optical modules, providing high-speed transceivers for data centers, telecom, and enterprise networks. It ranked second globally in 2023, behind Innolight, and has a strong presence in WDM and Ethernet markets.
- Cisco (Acacia)** – Cisco entered the optical module market through acquisitions, including Acacia and Luxtera. It is a major supplier for telecom and hyperscale data center networks, benefiting from its integration with Cisco's networking equipment.
- Marvell** – Marvell supplies optical modules primarily for cloud and data center applications. Its products are increasingly used in AI-driven networking infrastructure, reflecting the growing demand for high-speed optical interconnects.
- II-VI Incorporated** – After acquiring Finisar, II-VI became a top global player, tying for first place in market share in 2021. The company focuses on high-performance optical modules for telecom, data center, and industrial applications.
- Intel (historical)** – Previously a significant player in silicon photonics pluggable optical modules, Intel divested this portion of its business in 2023. While no longer a top supplier, its past contributions shaped the market for high-speed optical interconnects.

Market Trends

- AI and Cloud Growth:** The surge in AI and cloud computing has increased demand for 400G and 800G optical modules, benefiting foreign suppliers with advanced high-speed solutions.
- Mergers and Acquisitions:** Strategic acquisitions, such as II-VI acquiring Finisar and Cisco acquiring Acacia, hav...

Article Content

Top 10 Companies in the Optical Modulators Materials Market (2026 ...

MARKET INSIGHTS Global Optical Modulators Materials market size was valued at USD 2.64 billion in 2024. The market is projected to grow from USD 2.81 billion in 2025 to USD 4.50 billion

The Top 10 Competitiveness Enterprises in the Optical

In the list of the top 10 global most competitive companies in optical devices and optical modules in 2025, Zhongji Innolight is at the top with a market share of 23.40%, followed by Coherent,

The latest ranking of the TOP10 global optical module suppliers ...

A few days ago, LightCounting, a well-known market research organization in the optical communication industry, released the latest market report and updated the TOP10 ranking of global

Optical Module Package Market 2025

FREQUENTLY ASKED QUESTIONS: What is the current market size of Global Optical Module Package Market? -> Optical Module Package Market was valued at 8942 million in 2024 and is projected to

Top 10 Optical Module Manufacturers" Annual Reports ...

Its analog integrated circuit chip shipments consistently rank among the top three in China, serving leading domestic and international optical module manufacturers. It is a benchmark

Optics Transceiver Module Market 2025

Which key companies operate in Global Optics Transceiver Module Market? -> Key players include TDK, Hamamatsu Photonics, Cisco, HP, Juniper, Huawei,

Top 10 Optical Module Manufacturers" Annual Reports ...

The only domestic company simultaneously possessing mass production capabilities for a full range of high-speed optical modules: 400G, 800G, and 1.6T; product performance

Top 10 Global Optical Modules in 2023: Chinese Manufacturers

LightCounting stated that the above chart shows the changes in the TOP10 list of optical module suppliers over the past decade or so. By 2018, most Japanese and American manufacturers

LightCounting :: The TOP10 Transceiver Suppliers for

The figure below illustrates the changes in the TOP10 list of optical transceiver suppliers over the last 15 years. A majority of the Japanese and US-based

10 companies in the optical transceiver industry chain 2024

The rapid development of AIGC has promoted the demand for 800G optical modules, and the entire industrial chain involving optical components,

Global Optical Module and DCI Market Size, Growth Trends, Industry ...

The Optical Module and Data Center Interconnect (DCI) market represents a critical segment within the broader optical communications industry, serving as the backbone for high

10 companies in the optical transceiver industry chain 2024

To help you choose the best partner, this article will analyze and introduce 10 companies in the optical transceiver industry chain for you.

Top Optical Modules Companies & How to Compare Them (2025)

Access detailed insights on the Optical Modules Market, forecasted to rise from USD 3.5 billion in 2024 to USD 8.2 billion by 2033, at a CAGR of 10.3%. The report examines critical market...

Top 10 Optical Module Brand & Manufacturers

Find the Top 10 Optical Module brand, manufacturers, and exporters. Get the contact details and addresses of companies producing Keywords.

Optical Module Chip Market 2025

The optical module chip market exhibits a fragmented yet competitive structure with global technology providers, semiconductor manufacturers, and specialized optical communication companies vying for

Top Companies in the Optoelectronics | Industry 2026

The top companies in the optoelectronics industry in 2026, including leading manufacturers of LEDs, image sensors, OLED displays, optical communication systems.

Optical Modules

This report aims to provide a comprehensive presentation of the global market for Optical Modules, focusing on the total sales volume, sales revenue, price, key companies market share and

LightCounting :: May 2024 Optical Vendor Landscape

This report takes a deeper look at suppliers of optical components and modules, providing market shares of leading vendors sorted into the several categories (top 3, top 4-6, top 7-10, and other

LightCounting :: May 2024 Optical Vendor Landscape

The report also includes a review of the latest mergers and acquisitions and their impact on the market landscape. This report takes a deeper look at suppliers of optical components and modules,

Global Optical Module Suppliers TOP10 Ranking Changes

Below are the changes in the global optical module supplier TOP10 ranking from 2021 to 2023, published by LightCounting, a market organization in the optical communications industry:

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Optical Modules Market Research Report 2034

Optical Modules Market Outlook 2025-2034 The global optical modules market was valued at \$14.8 billion in 2025 and is projected to reach \$39.6 billion by 2034, advancing at a compound annual

LightCounting :: Cisco and Huawei are catching up with the leaders of ...

LightCounting's Optical Vendor Landscape report provides a holistic analysis of the global communications industry, examining the business strategies of telecom service providers and cloud

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